



Invest Date: **April 2022**
 HQ : **Isère**
 Sales YTD: **28 M€**
 Transaction type:
LBO

Advice and technical expertise to high-tech industries

Novae specializes in consulting and technical expertise in France and abroad for the high-tech industries : defense, aerospace, aeronautics and transportation.

The Group has 3 activities : Support Engineering and Maintenance of operational Conditions, Knowledge transfer, Design Engineering and Manufacturing.

<https://www.novae-group.com/fr>

Status : Current portfolio



Invest Date: **Dec 2021**
 HQ : **Rhône**
 Sales YTD: **72 M€**
 Transaction type:
LBO / Spin off

Uninterruptible power supply (UPS)

Chloride Group designs, assembles and maintains UPS systems. Its solutions are particularly well positioned for complex environments: extreme temperatures, intense electromagnetic fields, atex, etc. Chloride is the second largest supplier of industrial UPS systems and generates 70% of its turnover from international business.

<https://chloride.com/>

Status : Current portfolio



Invest Date: **Sep 2021**
 HQ : **Loire**
 Sales YTD: **€20M**
 Transaction type: **LBO**

Manufacture of technical textiles by laminating/laminating

Alpex Protection, is one of the European leaders in the manufacture of technical textiles by lamination/laminating (combination of multiple substrates). Thanks to its recognized mastery of this technology, the company develops high-performance laminates of laminated fabrics with "waterproof-breathable" membranes.

www.alpex.fr

Status : Current portfolio



Invest. Date: **April 2021**
 HQ: **Haute-Savoie**
 Sales YTD: **€15M**
 Transaction type:
Growth-Capital

Manufacturing and sale of working plan in natural stones

The Mineral Design Group, born from the merger between Stone Concept (Marbres & Design, Haute-Savoie) and CBU Granits (Aveyron), is one of the French leaders in the design and sale of natural stone worktops (granite, quartz, ceramics, marble...) for interior design (kitchen in particular).

www.cbu-granits.fr
www.marbres-design.com

Status: Current portfolio



Invest. Date: **March 2021**
 HQ: **Pyrénées-Orientales**
 Sales YTD: **€100M**
 Transaction type: **OBO**

Cleaning of reusable bins for the food industry

MT SYSTEMS is the world leader in the cleaning of RPCs, plastic containers used by supermarkets to transport fresh produce. With 13 cleaning centers in 6 countries (America and Europe), the company generates more than 50% of its business internationally. The group is also the first partner of IFCO, the world leader in RPC management.

www.mt-systems.fr

Status: Current portfolio



Invest. Date: **Jan 2021**
 HQ: **Île de France**
 Sales YTD: **€150M**
 Transaction type:
Growth-Capital

Manufacture of ready-mix concrete

Founded in 2013 by Philippe Tibère-Inglesse, Béton Solutions Mobiles (BSM) is the independent ready-mix concrete specialist with an innovative offer of low carbon concrete already available for 3 years.

www.betonsolutionsmobiles.com

Status: Current portfolio



Invest. Date: **May 2020**
 HQ: **Jura**
 Sales YTD: **€35M**
 Transaction type: **LBO**

Robots and automatism for the plastics industry

Pagès Group designs and manufactures automated productivity solutions for the plastics industry (packaging and medical). The group is the world leader in the niche market of in-mold labelling (IML). Pagès Group mainly targets the food industry but also the medical and cosmetic sectors.

www.pagesgroup.net

Status: Current portfolio



Invest. Date: **Sept 2019**
 HQ: **Vosges**
 Sales YTD: **€75,3M**
 Transaction type: **OBO**

Industrial Productivity Solutions

Numalliance is the world leader in productivity solutions for the bending and cold forming of metal wires, tubes and flats. The group, formed through organic and external growth (5 acquisitions), offers complete productivity solutions to its customers (automotive, warehouse equipment, construction, aeronautics, ...) around the world.

www.numalliance.com

Status: Current portfolio



Invest. Date: **Sept 2019**
 HQ: **Rhône**
 Sales YTD: **€10M**
 Transaction type:
Growth-Capital

Rebar Connection Solutions

The Bartec Group specializes in high-tech solutions and products in the field of concrete reinforcement (more specifically rebar connections). The group is positioned on particularly complex projects and engineering structures (viaducts, skyscrapers, nuclear power plants...) and achieves more than 80% of its turnover internationally.

www.bartec.eu

Status: Current portfolio




Invest. Date: **Jun 2019**
 HQ: **Île de France**
 Sales YTD: **€20M**
 Transaction type: **Growth-Capital**

Critical Connectors for the Railway Industry

RAIL INDUSTRIES is a French group that designs and manufactures components and systems for critical applications such as railway signaling and aeronautics.

www.snic-rail.fr
Status: Current portfolio



Invest. Date: **Sept 2018**
 HQ: **Ain**
 Sales YTD: **€85M**
 Transaction type: **LBO**

Industrial Packaging and Logistics

SPI Group specializes in custom industrial packaging and logistics, mainly for major food companies.

www.spiservices.fr
Status: Current portfolio



Invest. Date: **Sept 2018**
 HQ: **Rhône**
 Sales YTD: **€10M**
 Transaction type: **Growth-Capital**

Dosing-filling Needles and Pumps

SPC Group designs and manufactures high-precision dosing and filling pumps and needles. The company targets pharmaceutical laboratories and pharmaceutical equipment manufacturers.

www.spc.fr
Status: Current portfolio




Invest. Date: **Sept 2018**
 HQ: **Isère**
 Sales YTD: **€10M**
 Transaction type: **Spin off**

Decontamination and Ultra-cleaning

ECP specializes in the decontamination and the “ultra-clean” cleaning of components in clean rooms for the pharmaceutical, medical and industrial sectors.

www.ecp-entegris.com
Status: Current portfolio




Invest. Date: **Feb 2018**
 HQ: **Drôme**
 Sales YTD: **€75M**
 Transaction type: **Growth-Capital**

Difficult Access Work

CAN Group specializes in difficult access and rope access works. It intervenes as well within the framework of major public works sites, as in the fields of industry, asbestos removal, maritime, river or underwater works.

www.can.fr
Status: Current portfolio




Invest. Date: **May 2014**
 HQ: **Indre-et-Loire**
 Sales YTD: **€43M**
 Transaction type: **LBO**

Home Automation and Electrical Equipment

Founded in 2014 as a spin-off of HF Company Group, Smart Home Intl. designs and distributes solutions and connected equipment for individuals and professionals. Leader in the French DIY segment, the company offers a wide range of products through 4 brands (Avidsen, Extel, Thomson and Philips).

www.smarthome.com
Status: Current portfolio




Invest. Date: **Nov 2015**
 HQ: **Val-d'Oise**
 Sales YTD: **€20M**
 Transaction type: **LBO**

Sound and Light Products

Lotronic is a major European supplier of sound & light products. The company distributes its products through three main channels: specialist retailers, specialized superstores and the Internet. Lotronic differentiates itself from its competitors by offering a wide range of products and a unique price/quality ratio.

www.lotronic.net
Status: Current portfolio




Invest. Date: **Jul 2017**
 HQ: **Yvelines**
 Sales YTD: **€28M**
 Transaction type: **LBO**

Portable Scientific Analysis Instruments

Leader in the building market (65% of its activity), Physitek Devices offers a complete range of lead in paint analyzers. The group also addresses the metallurgical and pharmaceutical industry, laboratories, as well as the security/defense market (customs, police, etc.).

www.physitek.fr
Status: Sold



Invest. Date: **Dec 2015**
 HQ: **Val-d'Oise**
 Sales YTD: **€11M**
 Transaction type: **LBO**

Metrology Equipment

JRI manufactures and distributes measuring and recording equipment for physical quantities (temperature, humidity, pressure). JRI mainly addresses the health and agri-food sectors. The company also offers a full range of metrology services.

www.jri.fr
Status: Sold



Invest. Date: **Jun 2014**
 HQ: **Isère**
 Sales YTD: **€86M**
 Transaction type:
Growth-Capital

Industrial Heat Treatment Furnaces

Founded in 1928, the ECM Group designs, manufactures and distributes industrial heat treatment furnaces. ECM has distinguished itself with its low-pressure furnaces, a patented technology used in the automotive and aeronautics industries that improves the quality of machined parts.

www.ecm-fours-industriels.fr

Status: Sold



Invest. Date: **Dec 2013**
 HQ: **Isère**
 Sales YTD: **€3,2M**
 Transaction type:
Growth-Capital

Air Quality Analysis and Measurement

NEC-K brings together all the skills and know-how in the field of indoor and outdoor air quality. The group has a laboratory specialized in air analysis services. NEC-K also manufactures connected sensors dedicated to the measurement and monitoring of air quality in real time.

www.tera-environnement.com

Status: Sold



Invest. Date: **Jul 2013**
 HQ: **Hauts-de-Seine**
 Sales YTD: **€94M**
 Transaction type:
Growth-Capital

Printed Circuit Board Supplier

Founded in 1999, Icape is an international supplier of printed circuit boards and technical parts on plan. The company gathers a staff of 285 employees. Icape has established a genuine relationship of trust with its Chinese suppliers, thanks to a vast network of 75 strategic Asian partners and its local presence (service and purchasing office).

www.icape-group.com

Status: Sold



Invest. Date: **May 2012**
 HQ: **Eure**
 Sales YTD: **€15M**
 Transaction type:
Growth-Capital

Imaging and Electronics Equipment

Altix designs and manufactures machines (automatic or semi-automatic) that produce printed circuit boards. Altix also addresses the photovoltaic and metal industries (Metal Etching) and the touch screen segment. The company is mainly positioned on the export market (95%), particularly in Asia.

www.ecp-entegris.com

Status: Sold



Invest. Date: **Apr 2012**
 HQ: **Rhône**
 Sales YTD: **€5M**
 Transaction type:
Growth-Capital

IP Telephony Solutions

Avencall is a business expert in the field of IP telephony and unified communications. The company has developed a call center solution that is fully interoperable with the other bricks of the information system and enables customer relationship development.

www.xivo.solutions

Status: Sold



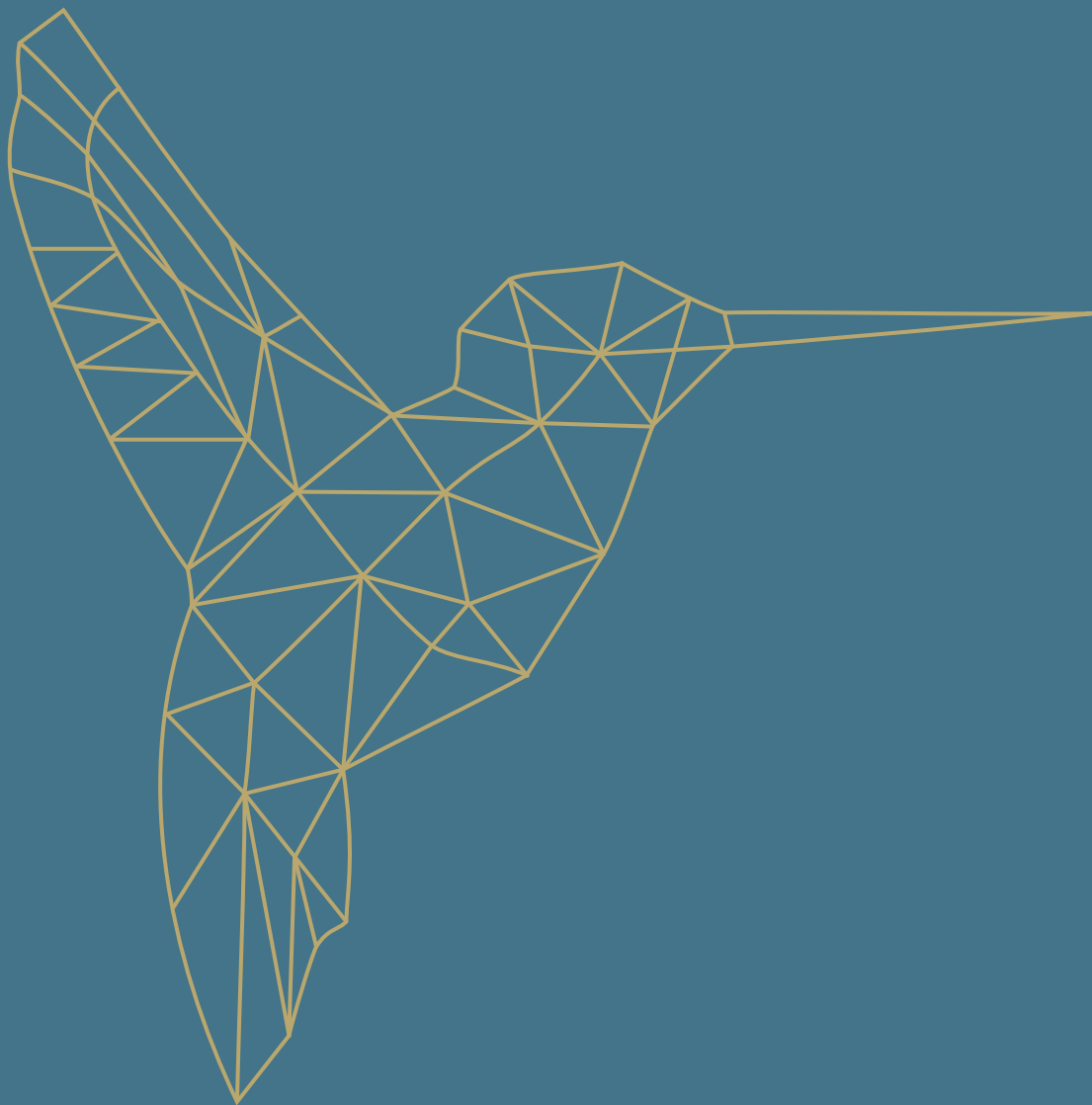
Invest. Date: **Apr 2011**
 HQ: **Isère**
 Sales YTD: **€20M**
 Transaction type:
Growth-Capital

On-board Electronics

The Ecrin Systems group specializes in industrial computing and embedded electronics (design, manufacturing, integration and services). Its customers are industrial groups, defense, aeronautics and machine manufacturers.

www.ecrin.com

Status: Sold



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