

InnovaFonds portfolio



Packaging and logistics services

Investment date: **September 2018** Turnover to date: € 73M

Headquarters: **Ain** Deal type: **LBO**

Status: in portfolio

SPI Groupe specializes in customized industrial packaging and logistics, primarily to large agribusiness groups.

www.spiservices.fr



Pumps and dosing-filling needles

Investment date: **September 2018** Turnover to date: € 10M

Headquarters: **Rhône** Deal type: **Growth capital**

Status: in portfolio

SPC Group specializes in the design and manufacturing of high precision pumps and dosing-filling needles for pharmaceutical laboratories and equipment manufacturers for the pharmaceutical industry.

www.spc.fr



Your Precision Cleaning Expert

Decontamination processes and precision cleaning

Investment date: **September 2018** Turnover to date: € 8M

Headquarters: **Isère** Deal type: **spin-off**

Status: in portfolio

ECP specializes in precision cleaning and decontamination of white room components for the pharmaceutical, medical, and industrial sectors.

www.ecp-entegris.com



Groupe CAN

Specialized in limited access works

Investment date: **February 2018** Turnover to date: € 48 M

Headquarters: **Drôme** Deal type: **Growth capital**

Status : in portfolio

The CAN Group specializes in limited access-works, natural hazards and special construction works. The teams from CAN work worldwide on major civil engineering projects including public works, industrial, maritime and river work and underwater projects.

www.can.fr



Physitek Devices

Portable scientific instruments

Investment date: **July 2017** Turnover to date: € 13 M

Headquarters: **Yvelines** Deal type: **MBO**

Status : in portfolio

Physitek Devices offers a full range of lead analyzers in paints and asbestos. The Group also supplies measurement instruments designed for the metallurgical and pharmaceutical industries, laboratories and the security/military sector (customs, police, etc.).

www.fondis-bioritech.com



Machines Pagès

Robotics and automation for the plastic industry

Investment date: **July 2016** Turnover to date: € 20 M

Headquarters: **Jura** Deal type: **LBO**

Status : in portfolio

Machines Pagès designs and manufactures automated productivity solutions for the plastic industry (packaging and medical). The Group is a world leader in the in-mold labeling (IML) niche market. Machines Pagès also provides innovative robotic solutions to the agri-business, medical and cosmetics industry.

www.machines-pages.net



Metrology equipment

Investment date: **December 2015** Turnover to date: € 11 M

Headquarters: **Val-d'Oise** Deal type: **LBO**

Status: in portfolio

JRI is specialized in the manufacturing and distribution of systems designed to measure and monitor physical units (temperature, humidity, pressure) primarily for the healthcare and agri-business sectors. JRI also offers its clients a broad range of metrology services

www.jri.fr



Distribution of sound and light systems

Investment date: **November 2015** Turnover to date: € 30 M

Headquarters: **Val-d'Oise** Deal type: **LBO**

Status: in portfolio

Lotronic is a major supplier of sound and lighting systems in the European market. Lotronic uses three distribution channels: specialized retailers, specialty hypermarkets and Internet. Lotronic sets itself apart from its competitors by offering a wide range of products and a unique price-quality ratio.

www.lotronic.net



Wire and tube bending machines

Investment date: **March 2015** Turnover to date: € 70 M

Headquarters: **Vosges** Deal type: **OBO**

Status: in portfolio

Numalliance is the world leader of CNC machine tools specializing in the bending and cold forming of metal wires, tubes and flats. The Group, through organic and external growth factors (4 acquisitions), offers comprehensive productivity solutions to its clients (mainly in the automotive sector).

www.numalliance.com

InnovaFonds portfolio



Industrial furnaces for heat treatment

Investment date: **June 2014** Chiffre d'affaires : **€ 85 M**
 Headquarters: **Isère** Deal type: **Growth capital**

Status: in portfolio

Founded in 1928, ECM Technologies designs, manufactures and distributes industrial furnaces for heat treatment. ECM Technologies' prominent standing comes from its specialty in low pressure carburizing furnaces. This patented technology is used in the automotive and aerospace industries improving the quality of manufactured parts.

www.ecm-fours-industriels.fr



Home automation and electrical equipment

Investment date: **May 2014** Turnover to date: **€ 47 M**
 Headquarters: **Indre-et-Loire** Deal type: **LBO**

Status: in portfolio

Founded in 2014 following its spin-off from the HF Company Group, Smart Home International designs and distributes solutions and connected equipment for private and professional use. Leader in the French DIY home hypermarkets, Smart Home Intl. markets a wide range of products through 4 brands (Avidsen, Extel, Thomson and Philips).

www.smarthome.com



Air quality Analysis and measurement

Investment date: **December 2013** Turnover to date: **€ 4 M**
 Headquarters: **Isère** Deal type: **Growth capital**

Status: sold

NEC-K is committed to integrate all of the competencies and know-how involved in the internal and external air quality sector. The Group has a laboratory specialized in air quality analysis. NEC-K also specializes in the manufacturing of connected sensors designed to measure and monitor air quality in real time.

www.tera-environnement.com



Supplier of printed circuits boards

Investment date: **July 2013** Turnover to date: **€ 95 M**
 Headquarters: **Hauts-de-Seine** Deal type: **Growth cap.**

Status: sold

Established in 1999 and with a staff of 285 employees, Icape is an international supplier of printed circuits boards. Icape has developed a trust-based relationship with its Chinese suppliers through a network of 75 strategic partners in Asia and its regional presence (services and purchasing).

www.icape-group.com



Imaging and electronic equipment

Investment: **May 2012** Turnover to date: **€ 18 M**
 Headquarters: **Eure** Deal type: **Growth capital**

Status: sold

Altix designs and manufactures (automated or semi-automated) machinery to make printed circuits boards. Altix addresses the needs of the photovoltaic industry, also the metal etching and touch-screen sectors. Altix is an export sales leader (95%), specifically in Asia.

www.altix.fr



IP telephony solutions

Investment: **April 2012** Turnover to date: **€ 6,5 M**
 Headquarters: **Rhône** Deal type: **Growth capital**

Status: in portfolio

Avencall is a business expert in the field of IP telephony and unified communications. For call centers, the company has developed a solution that is interoperable within other information system components and fosters a strong customer relationship.

www.xivo.solutions



Embedded electronics

Investment date: **April 2011** Turnover to date: **22 M€**
 Headquarters: **Isère** Deal type: **Capital growth**

Status: sold

The Ecrin Systems Group specializes in industrial computing and embedded electronics (design, manufacturing, integration and services). The company's clients include industrial, defense, aeronautics groups and machine manufacturers.

www.ecrin.com



Acoustic and vibration analysis solutions

Investment date: **2010** Turnover to date: **5 M€**
 Headquarters: **Isère** Deal type: **Capital growth**

Status: sold

Oros designs and manufactures acoustic and vibration analyzers, as well as software solutions for sound field measurements and test benches. The company uses its solutions for the design of products and maintenance (testing, machine residual life) in the energy, transportation, marine and aeronautics sectors.

www.oros.fr